

Documentation & User Manual

Modules: Wholesaler (Dealer) and Manufacturer Discount

Extension Version - 1.0.0 **Documentation & User Manual Version** - 1.0.1

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1. Installation

Download Extension Installation Package

Disable Magento Cache run command "php bin/magento cache:disable" using SSH from your magento root directory.

Upload contents of the extension installation package to your

"app/code/Acx/Backend",

"app/code/Acx/Catalog",

"app/code/Acx/Customeractivation",

"app/code/Acx/HidePrice",

"app/code/Acx/LoginCatalog",

"app/code/Acx/Manufacturer",

"app/code/Acx/Wholesale" and "dealers" folders in Magento root directory.

Run the following command:

php bin/magento module:enable Acx_Backend --clear-static-content. php bin/magento module:enable Acx_Wholesale --clear-static-content. php bin/magento module:enable Acx_Catalog --clear-static-content. php bin/magento module:enable Acx_Customeractivation --clear-static-content. php bin/magento module:enable Acx_Manufacturer --clear-static-content. php bin/magento module:enable Acx_LoginCatalog --clear-static-content. php bin/magento module:enable Acx_HidePrice --clear-static-content. Then run commands"php bin/magento setup:upgrade"using SSH from your magento root directory.

Enable Magento Cache run command "php bin/magento cache:enable"using SSH from your magento root directory.

2. Backend Configuration

2.1. Wholesaler (Dealer) Portal Configuration

To configure the Wholesale (dealers) features, navigate to **Stores > Configuration > Agile Codex > Dealers**.

| C ACX CONTENT MIGRATION | Configuration | | | | | Save Config |
|-------------------------------|------------------------|---|-----------------|---------------------------------|---|---|
| \$ SALES | GENERAL | ~ | Activate Script | | | \odot |
| 哟 | SECURITY | ~ | | Wholesale Type | Wholesale Store | |
| AGILECODEX | CATALOG | ~ | | [store vew] | Wholesale Store - seprate store, extended registration link Wholesale Website - seprate website, extended registration | |
| | CUSTOMERS | ~ | | Wholesale Store [store view] | Main Website |] |
| PURCHASES | AGILE CODEX | ^ | | | Main Website Store Default Store View | |
| CUSTOMERS | Purchase Configuration | | | | Dealer Portal Dealer Store | |
| | Catalog Login | | | | Dealer Store View | |
| CONTENT | Customer Activation | | | | | |
| REPORTS | Dealers | | | | | |
| | Hide Price | | | Hide Price/Catalog | Hide Price | Activate Windows Go to Settings to activate Windows. |

- Wholesale Type You can select store/website for wholesale.
- Select Wholesale Website You can select for create wholesale website / select existing wholesale website.
- Wholesale Website You can select multiple website for wholesale.
- Create Now! Button You can create website for wholesale.
- Wholesale Store You can select multiple store for wholesale.
- Show Address Fields in Registration Form? Show address field for wholesale registration.
- **Customer Activation -** Customer who registered from the wholesale registration form require activation by admin.
- Hide Price/Catalog Require login to see product price/catalog.
- Show Tax/VAT Number in Registration Form? Select value for Show Tax/VAT Number field in wholesale registration form.
- Wholesale Customer Group Assign customer group for wholesale customers.

Please note that you have to create store first. After installation, you will find Create button, if you select **Create New Website** in **Select Wholesale Website** dropdown. The above Image exhibits it. Otherwise, you can select existing website or store. Then, save configuration.

After that, please make sure that you will change **base url**, **base link url**, **base url for static files and media files** for **wholesale store view**. For example you base url is **dev.responderpse.com** than change url to **dev.responderpse.com/dealers/** for **dealers store view**.

2.2 Hide Price Configuration

| CASHBOARD | Configuration | | | | Save Config |
|------------|------------------------|---|--|--|-------------|
| 0 | GENERAL | ~ | General Options System | Configuration for the Hide Price | \odot |
| MIGRATION | SECURITY | ~ | Enabled | No | |
| SALES | CATALOG | ~ | [store view] Display Text | | |
| AGILECODEX | CUSTOMERS | ~ | [store view] | The text will show in place of Price | |
| CATALOG | AGILE CODEX | ^ | Link URL [store view] | Diselan Test will be linked with since UDI | |
| PURCHASES | Purchase Configuration | | Hide By Customer Group [store view] | No | |
| | Catalog Login | | | | |
| MARKETING | Customer Activation | | | | |
| | Dealers | | | | |
| REPORTS | Hide Price | | | | |

General Options

- Enabled You can Enable/Disable module.
- **Display Text** This text will show in place of price.
- Link Url Display text redirect to this url.
- Hide By Customer Group You can hide price by customer group.
- •

2.3 Hide Catalog (Catalog Login) Configuration

| C ACX CONTENT MIGRATION | Store View: Default Config 🔻 | 0 | Save Config |
|-------------------------------|------------------------------|---|-------------|
| \$ SALES | | | |
| 约 | GENERAL | Catalog Login System Configuration for the Catalog Login | \odot |
| AGILECODEX | SECURITY | Enable Extension Yes | |
| | CATALOG | Hide Category Navigation No | |
| PURCHASES | CUSTOMERS | Redirect to login from any page | |
| | AGILE CODEX | Istore view) | |
| | Purchase Configuration | Do redirect on Product View Pages [store view] No | |
| | Catalog Login | Do redirect on Catalog Search Pages | |
| | Customer Activation | Message when a customer is redirected [store view] You must be logged in to view our catalog. To becom | |
| STORES | Dealers | Redirect to [store view] Login Page | |

- Enabled Extension You can Enable/Disable module.
- Hide Category Navigation Hide navigation for guest.
- Redirect to login from any page Redirect to login page from any page for guest.
- **Do redirect on catalog search pages -** If customer is not logged in then redirect to selected page from catalog search pages.
- Do redirect on product view pages If customer is not logged in then redirect to selected page from product view pages.

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- **Do redirect on category pages -** If customer is not logged in then redirect to selected page from category pages.
- Message when a customer is redirected When customer is redirected than shows this message.
- Redirect to Login Page or CMS Page.
- Target CMS Select CMS page where to customer is redirect.
- Disable on routes Disable redirect on this route.

2.4 Customer Activation Configuration

| CASHBOARD | Configuration | | | | Q | 📫 🚺 上 imtiaz 🗸 |
|--------------------------|------------------------------|---|---|--------------------------------------|---|-----------------------|
| ACX CONTENT MIGRATION | Store View: Default Config ▼ | ? | | | | Save Config |
| \$ | | | System Confi | guration for the Customer Activation | n | |
| × | GENERAL | ~ | General Options | Surdion for the customer Activation | | \odot |
| AGILECODEX | SECURITY | ~ | Enabled | Yes | | |
| CATALOG | CATALOG | ~ | [Store view] | | | |
| PURCHASES | CUSTOMERS | ~ | Customer Options | | | \odot |
| CUSTOMERS | AGILE CODEX | ^ | Activate New Customer Accounts By Default | No | | |
| | Purchase Configuration | | Customer Groupwise Activation [store view] | No | | |
| CONTENT | Catalog Login | | Customer Email Options | | | $\overline{\bigcirc}$ |
| REPORTS | Customer Activation | | Notify Customer Of Account Activation [store view] | No | | |

General Options

• Enabled - You can Enable/Disable module.

Customer Options

- Activate New Customer Accounts By Default You can set from here new customer is activated by default or not.
- **Customer GroupWise Activation -** You can use for specific customer group wise activation.
- **Require Activation For Group** you can select from here which customer needs activation from admin.

Customer Email Options

- Notify Customer Of Account Activation You can set notify customer for account activation or not.
- Email Sender You can select email sender.
- Customer Notification Email Template Email Template for customer activation.

Admin Options

- Notify Admin On Customer Registration You can set notify admin for customer registration or not.
- Admin Notification Email Template Email Template for admin notification.
- Admin Recipients Email Addresses Add Admin Recipients.

Message Options

- Error Message Display Error Message.
- **Registration success Message -** Display Message on customer registration success.

2.5 Wholesaler (Dealer) Website & Store

You can see wholesale website & store created using configuration.

| CARLE CARLE | Stores | | Q 👫 imtiaz 🗸 |
|-------------------------------|--|---|--|
| O ACX CONTENT MIGRATION | | Create Stor | re View Create Store Create Website |
| \$ SALES | | | |
| AGILECODEX | ✓ You saved the store view. Wholesale (Dea | aler) website & store created using config | uration |
| F CATALOG | Search Reset Filter 3 records found | [| 20 ▼ per page < 1 of 1 > |
| | Web Site | Store | Store View |
| PURCHASES | | | |
| CUSTOMERS | Dealer Portal (Code: dealers) | Dealer Store (Code: dealer_store) | Dealer Store View (Code: dealer_store_view) |
| | dealers (Code: dealer_store) | dealers_store (Code: dealers_store_view) | |

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2.6 Configure Price Scope

The 4-step process will starts by approaching to Admin sidebar on the screen. 1.

a) Access to Configuration box

- On Admin sidebar, click Stores
- Select Settings
- Select Configuration

| 101 | Stores | 9 | × |
|-----------|----------------------|-----------------|----------------------|
| DASHEGAED | Settings | | |
| \$ 5405 | All Stores | Product | |
| 6 | Configuration | Attribute Set | |
| PRODUCTS | Terms and Conditions | Rating | |
| CUSTOMESS | Order Status | | elds Auto-Generation |
| | | Other Settings | eviews |
| | | Customer Groups | |
| contant | Tax Rules | | |
| MAGERIAZA | Tax Zones and Rates | | erts |
| IL appens | 1 | | erts Run Settings |
| | Currency | | hage Placeholders |

1.b) Select Catalog

On the under left of the Configuration box, click Catalog Select Catalog

| Ŵ | Configuration | | |
|-------------|---------------------|--------------------------------------|----------------------|
| | Content Management | (Boost | Åland Islands |
| NoHBUND | New Relic Reporting | | Albania |
| \$ SALES | | | |
| | CATALOG | | Andorra |
| PRODUCTS | | | Angola |
| | Catalog | | Anguilla |
| OUSTOMERS | | | Antarctica |
| - | Inventory | | Antigua and Barbuda |
| MARKETING | | | PUTIES 10011-0011100 |
| | XML Sitemap | European Union Countries [global] | Andorra |
| CONTENT | | | Angola |
| | RSS Feeds | | Annuilla |

'1.c) Set Catalog Price Scope on the under left

- Click Price
- Select one of two options
- Global
- Website

| Product Alerts Run Settings | | 0 |
|-----------------------------------|--|---|
| Product Image Placeholders | | 0 |
| Recently Viewed/Compared Products | | © |
| Product Video | | 0 |
| Price | | 0 |
| Catalog Price Scope | Global | |
| [grow] | This defines the base currency scope ("Currency Setup" > "Currency Options" > "Base Currency"). | |

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1.d) Completing Configuration

Click Save Config

| | Save Config |
|--------------------------------|-------------|
| Product Fields Auto-Generation | 9 |
| Product Reviews | 0 |
| Storefront | \odot |
| Product Alerts | \odot |
| Product Alerts Run Settings | 0 |
| Product Image Placeholders | 9 |

THINGS TO REMEMBER

- There are 3 definitions that need to understand in Configure Price Scope: base currency, allow currency and default display currency
- Different impacts can affect the price of products such as the additional costs which makes same products have different prices

2.7 Adding Manufacturer Discount

• The Manufacturer Discount menu is located under the main menu of Agile Codex. Here, you have to click on the Manage Manufacturer Discount menu option.

| Ŵ | AgileCodex × | please run <i>bin/magento wyom</i> | ind:license:activate Wyomi | ind_WatchlogPro | o 7M75HJ5X3CA0R466E | System Me | ssages: 2 🔻 |
|---|-------------------------------------|--|---|--|--|--|--|
| DASHBOARD | Manufacturer Discount | | | | | Q 🔎 | 💄 imtiaz 🔻 |
| SALES | Manage Manufacturer Discount | | | | | Add New Manufa | acturer |
| | Dealer Access Wholesale Settings | | | | Filters | Oefault View ▼ | Columns 👻 |
| | Catalog Login Settings | cords found | | | 20 🔻 per | page < 1 | of 1 > |
| | | | | | | | |
| 7 | | Manufacturer Name | Manufacturer Code | Discount | Created Date | Updated Date | Action |
| | Hide Price | Manufacturer Name Abrams | Manufacturer Code | Discount 22.0000 | Created Date Jan 7, 2019 2:11:49 AM | Updated Date Jul 7, 2019 2:22:39 AM | Action Edit |
| | Hide Price | Manufacturer Name Abrams Blue Sea | Manufacturer Code 447 454 | Discount 22.0000 45.0000 | Created Date Jan 7, 2019 2:11:49 AM Jul 7, 2019 2:03:21 AM | Updated Date Jul 7, 2019 2:22:39 AM Jul 7, 2019 7:03:31 AM | Action Edit Edit |
| | Hide Price Settings | Manufacturer Name Abrams Blue Sea Thor Power | Manufacturer Code 447 454 444 | Discount 22.0000 45.0000 45.0000 | Created Date Jan 7, 2019 2:11:49 AM Jul 7, 2019 2:03:21 AM Jul 7, 2019 5:55:28 PM | Updated Date Jul 7, 2019 2:22:39 AM Jul 7, 2019 7:03:31 AM Jul 7, 2019 10:55:39 PM | Action Edit Edit Edit |
| MARKETING CONTENT DEALER INQUIRY | Hide Price Settings | Manufacturer Name Abrams Blue Sea Thor Power Abrams | Manufacturer Code 447 454 454 444 447 | Discount 22.0000 45.0000 45.0000 15.0000 | Created Date Jan 7, 2019 2:11:49 AM Jul 7, 2019 2:03:21 AM Jul 7, 2019 5:55:28 PM Oct 7, 2019 5:57:23 PM | Updated Date Jul 7, 2019 2:22:39 AM Jul 7, 2019 7:03:31 AM Jul 7, 2019 10:55:39 PM Jul 7, 2019 10:57:51 PM | Action Edit Edit Edit Edit |
| MARKETING CONTENT DEALER INQUIRY | Hide Price Settings | Manufacturer Name Abrams Blue Sea Thor Power Abrams CopBox | Manufacturer Code 447 454 454 444 447 439 | Discount 22.0000 45.0000 45.0000 15.0000 25.0000 | Created Date Jan 7, 2019 2:11:49 AM Jul 7, 2019 2:03:21 AM Jul 7, 2019 5:55:28 PM Oct 7, 2019 5:57:23 PM Jul 10, 2019 5:58:32 PM | Updated Date Jul 7, 2019 2:22:39 AM Jul 7, 2019 7:03:31 AM Jul 7, 2019 10:55:39 PM Jul 7, 2019 10:57:51 PM Jul 7, 2019 10:59:07 PM | Action Edit Edit Edit Edit Edit Edit |

After then you can see the following window. Here you can see a list of all Manufacturers and their discount amount.

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If you want to add New Manufacturer discount amount then Click Add New Manufacturer button. After clicking that you will show following window. Here Select Manufacturer Name, discount amount and created date and after then click Save Button.

| | | Rhue Sea | | | | · | | |
|------------|--|--|---|--|-------|------|--------------|---|
| Ŵ | Wyomind Watchlog Pro Your license is invalidated please rul | Brooking Industries Brooking-Axixtech Carson Manufacturing | | tivate Wyomind_WatchlogPro 7M75HJ5X3CA0R466E | Syste | em M | essages: 2 🔻 | ^ |
| DASHBOARD | Add Manufacturer Data | CopBox Core - Trax Durabook ECCO Estes AWS | l | | Q 🧯 | 37 | 👤 imtiaz 🗸 | |
| SALES | | Feniex Fire Research Corporation Go Industries Go Rhino | | | ← Bao | :k | Save | |
| AGILECODEX | Add Manufacturer Discount | GoLight Grover Products Havis Hint Peripherals | | | | | | |
| CUSTOMERS | Manufacturer Name 🔸 | Abrams | • | | - | | | |
| | Discount * | | | | | | | |
| CONTENT | Created Date | 1000 **** | | | | | | |
| | | | | | | | | |

Figure: Manufacturer and their corresponding discount adding window.

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3. Font-end

3.1 Separate link for wholesaler (Dealer) customer



3.2 Product Price in Retailers and Wholesaler (Dealer) Website

Following picture represents the product of Retailers Website. When Adding this Product we Select Manufacturer Name **Brooking-Axixtech**, Product MSRP 1000, and Price 800.



Figure: Products in Retailers Website.

Following picture represents the same product in Dealers Website. According to requirements here we implements the calculation. Product MSRP = 1000, **Brooking-Axixtech** Manufacturer discount Amount 27%. So after calculating Price is 730. In Retailers website it is 800.





Figure: Products in Wholesaler (Dealer) Website.

3.3 Wholesaler (Dealer) Registration Form

| ompany | |
|--------------------------|-------------------------------|
| hone Number | |
| treet Address * | |
| | |
| ty * | |
| shaiBrovinna + | |
| abe/Province * | |
| Dty * tate/Frovince * | |
| treet Address * | |
| hone Number | |
| Company | |
| Address Information | Registration Page For Dealers |
| i Sign Up for Newsletter | |
| ast Nome * | |
| list Name * | |
| Personal Information | |
| | |

3.4 Customer Activation:

Wholesale customer need activation from admin after registration. You can also set customer activation for other customer group.

| Customer Login | Wholesale (dealer) Customer needsactivation from admin after registration. |
|--|---|
| Thank you for registration. We will review your account and update you onc | e activated. |
| Registered Customers | New Customers |
| If you have an account, sign in with your email address. | Creating an account has many benefits: check out faster, keep more than one address, track orders and more. |
| rafiq@agilecodex.com | Create an Account |
| Password * | |
| | |
| Sign In Forgot Your Password? | |

3.5 Hide Catalog (Catalog Login):

Customer have to login to see catalog. You can set hide catalog customer group wise also.

| CUSTOMER LOGIN | Redirect to Login Page to See Catalog |
|---|--|
| Please log in to view our catalog | |
| REGISTERED CUSTOMERS | NEW CUSTOMERS |
| If you have an account, sign in with your email address. Email * | Creating an account has many benefits: check out faster, keep more than one address, track orders and more. |
| Password * | LOGIN WITH AMAZON |
| Remember Me What's this? SIGN IN Forgot Your Password? | With Amazon Pay and Login with Amazon, you can easily sign-in and use the shipping and payment information stored in your Amazon account to place an order on this shop. |
| | |

Support

We support all our customers through our website <u>https://www.agilecodex.com/contact</u> or mail us on **support@agilecodex.com**. If you have any questions on Extension or need support with its use please contact us <u>https://www.agilecodex.com/contact</u> - we're happy to

help you.